

Date: 25 January 2020

The Board of Directors
Greenpanel Industries Limited
Makum Road,
Tinsukia - 786125
Assam

**Audit Report under Regulation 76 of the
SEBI (Depositories and Participants) Regulations, 2018**

We have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by Maheshwari Datamatics Pvt. Ltd., 23 R.N Mukherjee Road, 5th Floor, Kolkata- 700001, Registrar and Share Transfer Agents of the Company, for the purpose of issuing Audit Report of Reconciliation of the total issue capital, listed capital, capital held by depositories in dematerialized form and the details of changes in share capital of the issuer during the quarter ended 31st December 2019 based on our examination and information provided to us, we certify the report annexed hereto:



Annexure

1	For the quarter ended	31 st December 2019	
2	ISIN	INE08ZM01014	
3	Face Value	Re. 1/- each	
4	Name of the Company	Greenpanel Industries Limited	
5	Registered Office Address	Makum Road, Tinsukia - 786125, Assam	
6	Correspondence Address	Thapar House, 2 nd Floor, 163, S. P. Mukherjee Road, Kolkata - 700 026	
7	Telephone & Fax Nos.	Telephone : 033 4084 0600, Fax : 033-24645525	
8	Email Address	secretarial@greenpanel.com	
9	Names of the Stock Exchanges where the Issuer's securities are listed	<p>1. BSE Limited - listed on 23.10.2019 vide listing approval letter No. DCS/AMAL/TP/BA/9568/2019-20 dated 18.10.2019</p> <p>2. The National Stock Exchange of India Limited - listed on 23.10.2019 vide listing approval letter No. NSE/LIST/17 dated 18.10.2019</p>	
		No. of Shares	% of Total Issued Capital
10	Issued Capital	122627395	100.00
11	Listed Capital (Exchange-wise)		
	a. BSE Limited	122627395*	100.00
	b. National Stock Exchange of India Limited	122627395*	100.00
12	Held in dematerialized form in Central Depository Services (India) Limited (CDSL)	5751801	04.69
13	Held in dematerialized form in National Securities Depository Limited (NSDL)	116805724	95.25
14	Held in Physical Form	69870	0.06
15	Total Number of Shares (12+13+14)	122627395	100.00
16	Reason for difference, if any between (10&11), (10&15) and (11&15)	Not Applicable	

**The Equity Shares of the Company are listed and admitted to dealings on the Exchange with effect from 23 October 2019.*



17	Certifying the Details of changes in share capital during the quarter under consideration as per Table Below						
	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle approval pending for Stock Exchange (Specify Names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
18	Register of Members is updated (Yes / No) If not, updated up-to which date				YES		
19	Reference of previous quarter with regard to excess dematerialized share, if any				NIL		
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter				Not Applicable		
21	Mention the total number of requests, if any, confirmed after 21 days and total number of request pending beyond 21 days with the reason for delay:						
	Total number of demat request	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days	-	-	-			
	Pending for more than 21 days	-	-	-			



22	Name, Telephone & Fax Nos. of Compliance Officer of the Company	Mr. Banibrata Desarkar Company Secretary Telephone No. : 033-40840600 Fax No. : 033-24645525
23	Name, Address, Telephone & Fax No. and Membership No. of the Auditor	Ms. Binita Pandey Membership No. A41594 CP.NO. 19730 T. Chatterjee & Associates Company Secretaries FRN: P2007WB067100 "ABHISHEK POINT" 4 th Floor, 152 S.P. Mukherjee Road, Kolkata - 700 026 Tel. No. (033) 4060-5149 Fax No. (033) 4060-5149
24	Appointments of common agency for share register work. (If yes, Name & Address)	Maheshwari Datamatics Pvt. Ltd. 23, R.N. Mukherjee Road, 5 th Floor, Kolkata - 700 001
25	Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, Company changed its name etc.)	-

Thanking you,

Yours faithfully,

For T. Chatterjee & Associates



Binita Pandey, Partner
Practising Company Secretary
Membership No. A41594
Certificate of Practice: 19730

UDIN: A041594B000095571
Place: Kolkata