GPIL/2026-27
October 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 542857

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400051

Symbol: GREENPANEL

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Audit Report on the Reconciliation of Share Capital of the Company for the quarter ended September 30, 2026, dated October 14, 2026, issued by M/s. P. Sarawagi & Associates, Practising Company Secretaries.

Kindly take the above on record.

Thanking you,

Yours Faithfully,
For **Greenpanel Industries Limited**

Lawkush Prasad

Digitally signed by Lawkush Prasad
Date: 2026.10.14 17:26:19 +05'30'

Company Secretary & VP - Legal
ACS : 18675

Encl.: As above

P. SARAWAGI & ASSOCIATES
COMPANY SECRETARIES

NARAYANI BUILDING
Room No. 107, First Floor
27, Brabourne Road, Kolkata - 700 001
Phone : (O) 2210-9146, 4004-0452
(F) +91-33-2262-4788
(M) 98311-96477
e-mail : pawan.sarawagi@gmail.com.
pawan@sarawagi.in
website : www.sarawagi.in

The Board of Directors
Greenpanel Industries Limited
CIN : L20100HR2017PLC127303
DLF Downtown, Block-3, 1st Floor,
DLF Phase-3, Sector 25A, Gurugram – 122 002

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

We have examined the Register of Members furnished by **Greenpanel Industries Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents**, MUFG Intime India Private Limited** (Formerly : Link Intime India Private Limited) for issuing the Report, in accordance with Regulation 76 of the Securities & Exchange Board of India (Depositories and Participants) Regulations, 2018, notified vide SEBI's Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018.

The statement of particulars for the quarter ended **30th September, 2026** required to be furnished is annexed herewith in the format prescribed by SEBI for the said Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that particulars given in the Annexed Report are true and correct.

For P. SARAWAGI & ASSOCIATES
Company Secretaries

PAWAN KUMAR SARAWAGI
Digitally signed by PAWAN KUMAR SARAWAGI
Date: 2026.10.14 16:34:57 +05'30'

(P.K. Sarawagi)
Proprietor
Membership No. FCS 3381
Certificate of Practice No.: 4882
Peer Review Certificate No. 7709/2026
ICSI UDIN : F003381H001857970

Place: Kolkata
Date : 14th October, 2026

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	**30TH SEPTEMBER, 2026**
2.	ISIN	:	INE08ZM01014
3.	Face Value	:	Re.1/- each
4.	Name of the Company	:	**GREENPANEL INDUSTRIES LIMITED**
5.	Registered Office Address	:	DLF Downtown, Block-3, 1st Floor, DLF Phase-3, Sector 25A, Gurugram – 122 002.
6.	Correspondence Address	:	Same as above
7.	Telephone & Fax Nos.	:	Phone: 0124- 4784600
8.	E-mail Address	:	secretarial@greenpanel.com
9.	Names of the Stock Exchanges where the Company's securities are listed	:	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)

			Number of Shares	% of Total Issued Capital
10.	Issued Capital	:	**12,26,27,395**	**100.00**
11.	Listed Capital (with BSE & NSE)	:	**12,26,27,395**	**100.00**
12.	Held in Dematerialised Form in CDSL	:	1,07,83,857	8.79
13.	Held in Dematerialised Form in NSDL	:	11,17,92,283	91.17
14.	Physical	:	51,255	0.04
15.	Total Number of Shares (12+13+14)	:	**12,26,27,395**	**100.00**

16.	Reasons for difference, if any, between 10&11, 10&15 and 11&15	:	Not Applicable
17.	Certifying the details of changes in share capital during the quarter under consideration, as per table below	:	Nil

Particulars*	No. of Shares	Applied/ Not applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for stock exchanges (specify names)

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, any other (to specify)

18.	Register of Members is updated (Y/N)	:	Yes
	If not updated upto which date	:	Not Applicable

19.	Reference of previous quarter with regard to excess Dematerialised shares, if any	:	Nil
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason thereof	:	Not Applicable
21.	Mention the total number of requests, if any, confirmed after 21 days and the total number of request pending beyond 21 days with the reasons for delay	:	Nil

Total no. of requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	--	--	NA
Pending for more than 21 days	--	--	NA

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	:	Mr. Lawkush Prasad (ACS 18675) Company Secretary & VP - Legal e-mail: lawkush.prasad@greenpanel.com Phone: 0124- 4784600
23.	Name, Address, Telephone and Fax Nos., Registration No. of the Auditor	:	P. Sarawagi & Associates Company Secretaries 27 Brabourne Road, Kolkata – 700 001 Phone: (033) 4004-0452 M. No. FCS 3381 & C. P. No.: 4882
24.	Appointment of Common Agency for share registry work, if yes (name & address)	:	MUFG Intime India Pvt. Ltd. (Formerly : Link Intime India Pvt. Ltd.) C-101, 247 Park, LBS Marg, Vikhroli West Mumbai – 400083 Phone : 033-6906 6200 e-mail : kolkata@in.mpms.mufg.com
25.	Any other detail that the auditors may like to provide	:	None

For P. SARAWAGI & ASSOCIATES
Company Secretaries

PAWAN KUMAR SARAWAGI
Digitally signed by PAWAN KUMAR SARAWAGI
Date: 2026.10.14 16:35:30 +05'30'

(P.K. Sarawagi)
Proprietor
Membership No. FCS 3381
Certificate of Practice No.: 4882
Peer Review Certificate No. 7709/2026
ICSI UDIN : F003381H001857970

Place: Kolkata
Date : 14th October, 2026